

# Katten

Katten Muchin Rosenman LLP

## PRIVATE EQUITY

### Our Clients

Katten's Private Equity attorneys are trusted advisors to private equity investors and their portfolio companies. Our clients include equity, debt and mezzanine funds, family offices, independent sponsors, and management teams throughout the nation.

### Our Services

With roots dating back to Katten's founding, our Private Equity practice has deep experience in all aspects of private equity, including leveraged buyouts, control and minority investments, co-investments, dispositions, recapitalizations, restructurings, fund investments, and fund formations, as well as regulatory compliance. We regularly facilitate private equity transactions ranging in size from less than \$10 million to upwards of \$4 billion. Our team has handled deals across a variety of industries, with particular experience in manufacturing and industrials; health care; business services; distribution and logistics; consumer, food and beverage; education; insurance; and sports.

Our approach to private equity deals is to first determine our clients' specific priorities and what matters most to them in the transaction, which allows us to bring a laser focus to key issues and be responsive to the particular needs of the situation, moving quickly and efficiently to closing. We help clients navigate all types of deal complexities—from regulatory hurdles to complicated tax and financing structures—and can anticipate challenges and how to resolve them.

Our Private Equity team works closely with attorneys in the firm's other practices as appropriate in light of our

### RECOGNIZED BY

- *Chambers USA*
  - Corporate/M&A & Private Equity (Illinois) 2019, 2018
- Mergermarket Global and Regional M&A
  - US Buyouts by Deal Count, H1 2018, 2017
- *The Legal 500 United States*
  - M&A: Middle-Market (Sub-\$500 Million) 2019, 2018
  - Private Equity Buyouts 2019, 2018
- *U.S. News – Best Lawyers®* "Best Law Firms"
  - Corporate Law (Dallas/Fort Worth) 2019; (National, Chicago) 2018
  - Leveraged Buyouts and Private Equity Law (National, Chicago) 2019, 2018



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client's specific priorities in the deal. For example, Katten's Transactional Tax Planning attorneys become involved in private equity transactions at an early stage, creating leading-edge tax structures to maximize the tax advantage for our clients. Additionally, our Commercial Finance attorneys, who work on hundreds of debt financings a year, bring their perspectives and market intelligence to bear when representing our clients as borrowers in leveraged deals.

With a keen focus on middle-market participants, we handle many middle-market deals that allow us to provide up-to-the minute insight on current terms,

structures and practices in that space. Our longstanding relationships with many sponsors, financing sources, management teams and intermediaries operating in the

middle market enable us to help connect our clients with investment opportunities, management teams and resources in their industry sectors.

