

Katten

Katten Muchin Rosenman LLP

HEALTH CARE FINANCE

Our Clients

We provide cutting-edge representation to health care providers and other nonprofit and for-profit entities in financing transactions. We also serve as counsel to leading national and regional investment banking firms and other major financial institutions.

Our Services

As borrower's counsel, we assist clients in accessing capital through public markets and institutional lenders. Our attorneys have substantial experience with numerous complex financial structures, including traditional taxable and tax-exempt financings, derivatives, securitization of accounts receivable, SEC Rule 144 offerings, New Market Tax Credits, direct placements, FHA and other credit-enhanced and pooled financings. We work with clients to address a range of capital-related issues and create and utilize new

RECOGNIZED BY

- *Chambers USA*
 - Healthcare (Illinois, New York, Texas) 2019, 2018
- *The Legal 500 United States*
 - Healthcare: Service Providers 2018, 2017
- *U.S. News – Best Lawyers®* “Best Law Firms”
 - Health Care Law (National, Chicago, New York) 2019, 2018



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financing structures in light of changing capital markets. We also advise lenders on the underwriting of tax-exempt and taxable debt obligations for eligible borrowers and in financings.