



Whitney M. Schwartz

Special Counsel

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Los Angeles

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Practices

FOCUS: Trusts and
Estates

Tax Planning

Industries

Private Client
Services

Education

LLM, Loyola Law
School Los
Angeles, with
distinction

JD, University of
California, Los
Angeles, School of
Law

BA, University of
California, San
Diego, *cum laude*

Bar Admissions

California

Whitney M. Schwartz concentrates her practice on estate and gift tax planning, trust administration and probate. She advises high net-worth clients regarding tax-efficient intra-family transfers.

Whitney has experience drafting a wide range of trusts, including revocable living trusts, irrevocable life insurance trusts and defective grantor trusts. Additionally, she is experienced in all aspects of trust administration, business succession planning and the probate process.

Memberships

- Los Angeles County Bar Association, Trusts and Estates Section

Advisories

- 2016 Year-End Estate Planning Advisory (November 21, 2016)