



Kimberly T. Smith

Partner

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Practices

FOCUS: Private Equity
Corporate
Corporate Governance
Mergers and
Acquisitions
Entrepreneurial
Ventures
Independent Sponsors
Private Equity
Regulatory
Compliance

Industries

Health Care
Finance and Financial
Services
Technology
Health Care
Transactions
Health Care Services
Private Equity
Education Private
Equity
Insurance Private
Equity
Manufacturing and
Industrials Private
Equity
Family Offices

Kimberly T. Smith is a partner and co-chair of Katten's nationwide Private Equity practice. She is routinely recognized as part of *The Legal 500 United States*, and was named one of the 2017 Most Influential Women Lawyers in Chicago by *Crain's Chicago Business* and a 2016 Mergers & Acquisitions and Antitrust Trailblazer by *The National Law Journal* for her work on health care services transactions.

She has extensive experience leading complex transactions, including leveraged buyouts, mergers and acquisitions, recapitalizations and reorganizations, divestitures, joint ventures, and investments at all stages of a company's life cycle. She also provides advice to executives in compensation and equity-related matters.

Kim advises clients from a wide range of industries, including distribution and manufacturing, health care, business services, consumer, technology and financial services. Kim has represented a variety of companies, including ATI Physical Therapy, Baird Capital, Beecken Petty O'Keefe & Company, Boathouse Capital, D4C Dental Brands, Frontenac Company, Nobu Hospitality and Restaurant Group, Pfungsten Partners, Syclo, Tribeca Enterprises and Victory Park Capital.

Kim frequently counsels strategic acquirers and private equity funds in the purchase and sale of health care services businesses involving practice management models. She has also worked extensively on transactions involving search funds and independent sponsors.

During law school at Georgetown University, Kim served on the editorial board of the *American Criminal Law Review* and published an article that was cited by the US Supreme Court. She is a member of the corporate board of directors of the Boys & Girls Clubs of Chicago.

Articles

- Author, Private Equity Looks To Be Innovative in Health Care, *Private Healthcare Investor* (October 10, 2016)

Newsletters

- *Health Care Perspectives* (April 2017)



Recognition

Legal 500, 2016–2019

National Law Journal,
Mergers &
Acquisitions and
Antitrust
Trailblazer, 2016

*Crain's New York
Business*, The Most
Influential Women
Lawyers in Chicago,
2017; Chicago
Notable Women
Lawyers. 2018

*Crain's Chicago
Business*, The Most
Influential Women
Lawyers in Chicago,
2017; Chicago
Notable Women
Lawyers. 2018

Education

JD, Georgetown
University Law
Center

BS, University of
Illinois at Urbana-
Champaign, *summa
cum laude*, Bronze
Tablet

Bar Admissions

Illinois

Speaking Engagements & Presentations

- Moderator | Health Care Services Transactions: Current Trends and Insight | Chicago, Illinois (April 29, 2019)
- Participant | WAVE: Fireside Chat with Chicago Mayoral Candidates | Chicago, Illinois (January 14, 2019)
- Panelist | War Stories of Do's & Do Not's of Global Deal Making | Global M&A in the Middle Market | Chicago, Illinois (May 22, 2018)
- Moderator | Investing in China for US Private Equity Funds | Chicago, Illinois (February 26, 2018)
- Chair | Health Care Services Transactions: Current Trends and Insight | New York, New York (October 18, 2017)
- Panelist | Sector Spotlight: Investing in Healthcare Services | 5th Annual Kayo Women's Private Equity Conference | Washington, DC (October 2–3, 2017)
- Panelist | Cross-Border and Other Hot Topics in Private Equity M&A | 2017 Business Law Section Annual Meeting | Chicago, Illinois (September 15, 2017)
- Presenter | Health Private Equity: Issues and Strategies in Provider Practice Management Transactions (May 15, 2017)
- Moderator | Health Care Services Transactions: Current Trends and Insight | Chicago, Illinois (February 27, 2017)
- Panelist | How Behavioral Biases Impact Investing | WAVE Workshop at the Kayo Women's Private Equity Conference | Chicago, Illinois (October 4, 2016)
- Moderator | Health Care Joint Ventures: A New Source of Deal Flow? | Chicago, Illinois (June 13, 2016)
- Moderator | Strategies for Female Entrepreneurs To Secure Funding and Protect Their Company's IP | Chicago, Illinois (May 26, 2016)