



Kenneth G. Lore

Partner

ken.lore@kattenlaw.com

Washington, DC

New York

p +1.202.625.3555

p +1.212.940.8555

Practices

FOCUS: Real Estate

Affordable Housing
and Community
Development

Real Estate Equity and
Investments

Infrastructure and P3

Recognition

Chambers USA,
Recognized
Practitioner, 2017–
2019

*Best Lawyers in
America*, 2008–2019

Who's Who Legal,
Real Estate, 2014,
2016, 2017

The Washington Post,
Best Lawyers List,
2008

Super Lawyers,
Washington, DC,
2007, 2010–2015

*Washington Business
Journal*, Top Four
Real Estate
Transactional
Lawyers in
Washington, DC,
2006–2007

Ken Lore serves as head of the Real Estate practice – East Coast and a member of the firm's Board of Directors. He focuses his practice on complex equity and debt real estate transactions, including multifamily rental properties, mixed use, affordable housing, community development, public private partnerships, hospitals, office buildings, and condominiums, as well as other retail and commercial projects. Ken advises participants such as property owners of all types of assets, developers, underwriters, banks, mortgage bankers, contractors, state and local housing finance agencies, pension funds, real estate investment trusts (REITs), investment companies, pooled investment funds and syndication companies in all aspects of real estate projects. He focuses on complex negotiations, deal structuring and sophisticated financings involving asset-backed securities, taxable and tax-exempt debt, mezzanine debt and equity, convertible loans, credit enhancements, structured finance and secondary market transactions, and other financial products. Ken was involved in the original drafting of the LIHTC (Low-Income Housing Tax Credit) provisions of the Internal Revenue Code (Section 42) and has been an active participant in advising and representing investors and other clients on all aspects of LIHTCs and NMTCs (New Markets Tax Credits). Ken also has had significant experience in dealing with restructuring and disposition of distressed assets (mortgage loans, mezzanine loans, asset-backed securities and other asset types) including representation of the Resolution Trust Corporation (RTC), lenders, underwriters and developers.

Ken has written extensively on all aspects of real estate law, and his articles have been published in *Legal Times*, *New York Law Journal* and *American University Law Review*. He also lectures on real estate finance at industry forums and seminars, such as the Columbia University Real Estate Development Program and meetings of the National Housing & Rehabilitation Association. Ken is frequently interviewed by the real estate and general press for commentary on industry developments and has been a featured speaker on regional and national news broadcasts.

Memberships

- American University Washington College of Law, Dean's Advisory Committee Chairman
- Johns Hopkins Institute for Policy Studies, Former Chair and Board of Directors
- National Archives Foundation, Board of Directors, Former Chairman and President



Washingtonian, Top Real Estate Lawyer in Washington, DC, 2004

Legal 500, Real Estate, 2013–2017

The International Who's Who of Real Estate Lawyers, 2010–2014

The Washington Post Legal Leaders, Top Rated Lawyer, 2014, 2016

Education

JD, American University
Washington College of Law

BA, American University

Bar Admissions

New York
Maryland
District of Columbia

Court Admissions

US Supreme Court

- National Housing & Rehabilitation Association, Outside General Counsel
- Smithsonian National Zoo, Advisory Board of Directors

Advisories

- Additional Proposed Regulations Issued Regarding Opportunity Zones (April 23, 2019)
- Qualified Opportunity Zone Proposed Regulations Q&As (October 22, 2018)
- Reaction to Uncertainty in Affordable Housing Industry Brought on by Trump Election (December 8, 2016)
- What Does the US Supreme Court Ruling Mean for Local Affordable Housing Laws? (March 11, 2016)
- Recent Affordable Housing Developments in California and the Los Angeles Region (December 21, 2015)
- Recent US Supreme Court Decision Impacts Affordable Housing Industry (July 2, 2015)

Articles

- Author, Mortgage-Backed Securities: Developments and Trends in the Secondary Market, *West Publishing*

Speaking Engagements & Presentations

- Moderator | Washington Update: Trump, the 115th Congress and Affordable Housing | National Housing & Rehabilitation Association Spring Developers Forum 2017 | Marina Del Rey, California (May 8–9, 2017)
- Moderator | Where the Rubber Meets the Road: Donald Trump, Tax Reform & The Implications of Tax Credit Development | National Housing & Rehabilitation Association Annual Meeting | Bonita Springs, Florida (February 22–25, 2017)
- Moderator | Affordable Housing 2.0: Solutions for Workforce Housing | National Housing & Rehabilitation Association 2016 Fall Forum | Boston, Massachusetts (November 1–2, 2016)
- Presenter | Diversifying Your Portfolio Through Mixed-Income Housing | National Housing & Rehabilitation Association 2016 Summer Institute | Edgartown, Massachusetts (July 20–24, 2016)