



Mark D. Goldstein

Special Counsel

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Practices

FOCUS: Financial Services

Broker-Dealer Regulation

Financial Services Regulatory and Compliance

Investment Companies

Private Funds and Investment Management

Private Equity Regulatory Compliance

Insurance Products and Regulation

Industries

Finance and Financial Services

Education

JD, Hofstra University

BA, Washington University in St. Louis

Bar Admissions

Connecticut

New York

Mark Goldstein focuses his practice on advising investment advisers, mutual funds and private investment funds. Mark has more than 25 years of experience advising clients on compliance and regulatory requirements, corporate matters, and the federal securities laws. He has extensive experience advising on the formation, distribution, structuring and on-going operational aspects of a wide array of investment products, including mutual funds, private investment funds, offshore funds, funds offered to separate accounts of insurance companies as funding vehicles for variable products and separately managed accounts, as well as extensive experience counseling investment advisers regarding SEC examinations and transactional matters.

Prior to joining the firm, Mark was general counsel of an asset management firm with approximately \$90 billion under management where he was responsible for all legal and compliance matters. He has been in house at asset management firms and broker dealers and he was chief compliance officer for several investment advisers and investment companies. He also worked for the US Securities and Exchange Commission's Division of Enforcement in New York.

Advisories

- SEC Charges Broker-Dealer/Adviser With Inadequate Cybersecurity Procedures (October 11, 2018)
- SEC Proposes Conduct Standards for Investment Advisers (May 4, 2018)
- SEC Publishes Inspection Priorities for 2018 (February 27, 2018)
- SEC Issues Important Interpretive Guidance on Implications of "Unbundling" the Costs of Investment Research from the Costs of Trade Execution, Mandated by EU Requirements (November 2, 2017)
- Registered Investment Advisers Take Note: New SEC Custody Rule Guidance (March 7, 2017)

Newsletters

- Author | *Corporate & Financial Weekly Digest* (Weekly)



Speaking Engagements & Presentations

- Moderator | Virtual Currencies and the Challenges to Compliance | New York, New York (June 13, 2018)
- Panelist | The Matrix Revolution: Operating Funds in the Cyber World | The Maples Investment Funds Forum | Cayman Islands (February 9, 2018)