



Howard Schickler

Partner

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New York

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Practices

FOCUS: Structured Finance and Securitization

Structured Products

Private Equity

Private Funds and Investment Management

Industries

Finance and Financial Services

Manufacturing and Industrials Private Equity

Recognition

Legal 500, 2014–2018

Education

JD, New York University School of Law

BA, The George Washington University, *magna cum laude*

Bar Admissions

New York

Howard Schickler is co-head of Katten's Structured Finance and Securitization practice. He represents a multitude of participants in the structured finance market, including issuers, underwriters, credit enhancers, lenders and borrowers. With more than 20 years of experience, Howard handles structured finance transactions across a variety of asset classes, including mortgages, home equity loans, auto loans, equipment leases, marketplace loans, credit card receivables, franchise loans, health care receivables, trade receivables and royalties. His practice ranges from debt to equity structures, private to public issuances, warehouse lines to residual financings, and domestic to cross-border transactions involving both existing assets and future flows.

Much of Howard's work occurs at the intersection of private equity funds and structured finance and involves assisting private equity funds in securitizing residential mortgage loans, auto loans, equipment leases, marketplace loans and other consumer loans.

Over the last couple of years, Howard has focused his practice on the marketplace lending sector, representing funds and other institutional investors in the acquisition of portfolios of consumer loans, commercial loans and merchant cash advances, as well as providing credit facilities to marketplace platforms and other lenders and arranging for leverage on acquired portfolios of these products. His vast corporate finance experience includes work on public offerings, private and subordinate debt offerings, joint ventures, private equity funds, restructurings and workouts.

Memberships

- American Bar Association
- New York State Bar Association

Speaking Engagements & Presentations

- Presenter | Current Major Issues in Marketplace Lending: Regulatory and Securitization Perspectives | New York, New York (November 10, 2016)
- Presenter | Emerging Trends in P2P Lending and Merchant Cash Advance | Chicago, Illinois (October 1, 2014)
- Presenter | Emerging Trends in P2P Lending and Merchant Cash Advance | New York, New York (June 26, 2014)



- Chair | The Long and Short of the Bridge Market and Lines of Credit | IMN's Second Annual Spring Single Family Aggregation: The REO-to-Rental Forum | Boca Raton, Florida (May 13–15, 2014)
- Speaker | Assessing the Availability of Repo Financing and the Use of Leverage in Securitized Markets | The 18th Annual ABS East Conference | Miami Beach, Florida (October 21–23, 2012)