



Mark J. Reyes

Partner

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Practices

FOCUS: Corporate
Corporate Governance
Mergers and
Acquisitions
Private Equity
Corporate Securities
Independent Sponsors

Industries

Health Care Services
Private Equity
Manufacturing and
Industrials Private
Equity

Education

JD, University of
Wisconsin Law
School, *cum laude*
BA, University of
Michigan

Bar Admissions

Illinois

Mark J. Reyes concentrates his practice in corporate and securities matters, including representing issuers and investors in public offerings and private placements of equity and debt securities and advising clients in complex corporate transactions such as mergers, acquisitions, private investments in public equity (PIPEs), private equity investments and joint ventures. He also counsels public companies on securities law compliance, disclosures and corporate governance matters.

Selected Experience

- Representation of hospitality company in connection with its initial public offering and listing on NYSE, as well as ongoing counseling with respect to compliance with securities laws and NYSE rules, disclosure and corporate governance matters.
- Representation of NASDAQ-listed public company in the banking industry in connection with strategic transactions, capital raising transactions, compliance with securities laws and NYSE rules, disclosure and corporate governance matters, including strategic acquisitions, notes offering and at-the-market offering.
- Representation of clean tech manufacturer for industrial equipment in connection with alternative public offering and listing on NASDAQ, as well as ongoing counseling with respect to compliance with securities laws and NASDAQ rules, disclosure and corporate governance matters.
- Representation of NASDAQ-listed issuer in connection with selling stockholder block trades.
- Representation of NYSE-listed industrial manufacturer with respect to compliance with securities laws and NYSE rules, disclosure and corporate governance matters.
- Representation of NASDAQ-listed medical device company with respect to compliance with securities laws and NASDAQ rules, disclosure and corporate governance matters.

Newsletters

- Author | *Corporate & Financial Weekly Digest* (Weekly)



Speaking Engagements & Presentations

- Panelist | Growth Capital Expo | Public Bootcamp: The Preparation: Building Your Story and Your Team (April 12, 2015)

