

John W. Dombey

Partner

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Practices

FOCUS: Real Estate Finance and Lending
Commercial Mortgage-Backed Securities
Real Estate
Real Estate Acquisitions, Dispositions and
Joint Ventures

Education

JD, University of Virginia School of Law
BA, The University of North Carolina at
Chapel Hill

Bar Admissions

North Carolina

Community Involvements

American Bar Association
North Carolina Bar Association

John Dombey advises banks and funds on structured commercial real estate financings, with emphasis on closing new originations of floating-rate bridge loans and securitized (CMBS) loans.

CLOs, CMBS, DSTs and more

John has experience with a broad array of issues relevant to complex loan structuring, including Delaware statutory trust financing, tenant-in-common financing, historic and new market tax credit structures, reverse 1031 structures and real estate mortgage investment conduit (REMIC) issues.

John routinely handles portfolio transactions and transactions with heavy property-level diligence issues. In connection with his client's secondary-market executions, John frequently provides 10b-5 opinions for significant transactions.

Representative Experience

- Represent banks and funds in commercial real estate and mezzanine loan transactions, including origination of conduit mortgage loans, bridge financing and mezzanine loans, portfolio loans, whole loan sales and modifications.
- Issue 10b-5 opinions in closing of securitization.
- Advise clients on complex loan structuring issues, including Delaware statutory trust financing, bond financing tax credit structures, various REMIC issues, Historic Tax Credit finance structures and Islamic finance arrangements.
- Advise clients on establishment of warehouse lending facility for securitized lending platform. Negotiate related documentation.

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Partner

Recognitions

Recognized or listed in the following:

- *Super Lawyers Rising Stars*
 - North Carolina, 2012, 2017–2019

News

- Katten co-sponsors 13th Annual Outlook on the Commercial Real Estate Market (January 14, 2020)
- Katten, Cushman & Wakefield to Host 13th Annual Outlook on the Commercial Real Estate Market (January 8, 2020)
- North Carolina Super Lawyers and Rising Stars Lists Spotlight Katten Trio (January 24, 2019)
- Katten Attorneys Selected to 2018 North Carolina Super Lawyers, Rising Stars Lists (January 25, 2018)
- Katten Attorneys Recognized in 2017 North Carolina *Super Lawyers*, Rising Stars Lists (January 20, 2017)